

LAND & PROPERTY INVESTMENT MORTGAGE

SPEEDING UP YOUR LOAN PROCESS JUST FOLLOW THIS CHECKLIST

1. Please complete your application as accurately as possible. If you are unsure about an entry, leave it blank and we'll help you complete it.
2. Please provide us with copies of the following documents:

INCOME

Your most recent paycheck stub and copies of your W-2 forms from the past two year.

If you are self-employed, please supply:

1. Your federal income tax statements from the past two years, and
2. Year-to-date income and expense or profit/loss statements.

DEPOSIT

All bank statements from the past three months, -OR-

Passbook copies of the account ownership page and all the pages that include entries from the past three months.

CREDIT

Your existing mortgage credit rating.

If your mortgage company does not report to credit agencies, please supply:

Copies of cancelled checks from the past 12 months (front and back),

-OR-

Year-end mortgage statement and cancelled checks (year-to-date). The statement should have an entry showing late charges paid or not paid for the previous year.

(Please note: If your bank does not return your cancelled checks to you, please supply us with your checking account statements showing the cancelled checks that we've requested.)

FOR PURCHASE TRANSACTIONS

Please include all pages of the Purchase Agreement/Deposit Receipt. Also, include any reports (such as termite reports) that you may have received already.

If you have any questions, please contact _____ at (415) 759-3603.



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