

# Land & Property Investment Mortgage

# APPLICATION CHECKLIST

Loan Program	Occupy	Sales Price / Value	Cash Down	Loan Amount	Interest Rate	Fee (pts + misc)	Term	LTV	PMI	<input type="checkbox"/> PURCHASE  <input type="checkbox"/> REFINANCE	
	Y N				%	+ \$			Y N		
Borrower(s)								Phone # Email			
Property Address											
Loan Agent		Escrow Title Co.				Escrow Officer		Phone #			
Source		Address				Escrow #		Email:			
								Estimate Close Date			
<input type="checkbox"/> Full Doc. <input type="checkbox"/> Q.Q.     NEED     1st ORDERED     2nd ORDERED     RECEIVED     COMMENTS / REMARKS     INITIALS											
<b>COMPLIANCE</b>	1003		✓								
	Certification & Authorization		✓								
	Credit Report Authorization		✓								
	Credit Score Information Disclosure		✓								
	Corporation Relationship Disclosure		✓								
	Disclosure Notice		✓								
	Fair Lending Notice		✓								
	Federal Equal Credit Opportunity Act		✓								
	Early Payoff Penalty		✓								
	4506T		✓								
<b>PROPERTY</b>	Appraisal Report		✓					Name:			
	Deposit Receipt / Sales Contract		✓								
	Owner Occupancy Certification		✓								
	Preliminary Report		✓								
	Termite Report / Clearance										
<b>CREDIT</b>	Credit Report		✓								
	Letter of Explanation										
	VOM from:										
	VOR from:										
<b>INCOME</b>	Borrower:										
	VOE:										
	Previous VOE:										
	Paystub		✓								
	W-2's		✓								
	Co-Borrower:										
	VOE:										
	Previous VOE:										
	Paystub		✓								
	W-2's		✓								
	Income & Expense Statement										
	Balance Sheet / Profit & Loss										
Tax Returns		✓									
<b>ASSETS</b>	Gift Letter										
	VOD from:										
	VOD from:										
	VOD from:										
	VOD from:										
<b>MISC.</b>	Rental Agreement(s)										
	Mortgage Statement		✓								
	Fire & Liability Insurance Information		✓								

**Review by Broker / Manger:**

**Date:**